

January 2023

NEXUS METALS CORP

Diverse Mineral Exploration

Corporate Presentation



NEXUS
METALS CORP

aklenman@nexusgoldcorp.com



Nexus Metals Corp

Nexus Metals is a diverse mineral exploration company

- We're a Canadian focused explorer developing and working a portfolio of prospective projects primarily in the gold and energy metals space (Lithium, Nickel, Copper)
- Nexus Metals is a wholly-owned subsidiary of Nexus Gold Corp and has recently been spun out into a separate publicly traded (CSE) company
- The listing process is anticipated to complete over Q4 2022 with trading to commence shortly thereafter



MANAGEMENT

Alex Klenman - CEO

Mr. Klenman brings 30 years experience in business development, finance, marketing, media and corporate communications and currently holds senior positions in several publicly traded resource companies, including Azincourt Energy Corp., Leocor Gold, Cross River Ventures, among others. He has driven brand awareness and corporate development for while raising approximately \$80M for exploration in the past decade.

Heidi Gutte - CFO

Ms. Gutte earned her bachelor's degree of computer engineering from the University of Applied Sciences in Brandenburg, Germany. She holds the professional designation of chartered professional accountant (CPA, CGA) and is a member of Chartered Professional Accountants of British Columbia and Canada. Ms. Gutte has had extensive experience as a controller and chief financial officer of numerous publicly traded and private corporations in several industries.

Warren Robb - VP, Exploration

Mr. Robb graduated from the University of British Columbia in 1987 with a Bachelor of Science in Geology and brings over 25 years of mineral exploration experience. He has worked for both senior and junior mining companies and has extensive operational and drill program management experience ranging from small preliminary testing to expansive programs for ore reserve definition to mining operations. Mr. Robb has managed exploration programs for precious and base metals throughout Canada, USA, China, Africa and South America.

John Fraser - Director

John Fraser has over 20 years experience in the Canadian capital markets. Mr. Fraser worked as an investment advisor at several Canadian brokerage firms with a focus on the mining sector. Since transitioning to the public company side of the business, John has held board positions and advised several mining and technology companies. He is currently President of Cross River Ventures, an Ontario-focused gold exploration company.

Rodney Stevens - Director

Mr. Stevens is a CFA charter holder with over ten years' experience in the capital markets, first as an Investment Analyst with Salman Partners Inc., then as a merchant and investment banker. While at Salman Partners, Mr. Stevens became a top-rated analyst by StarMine for the metals and mining industry

PROJECTS

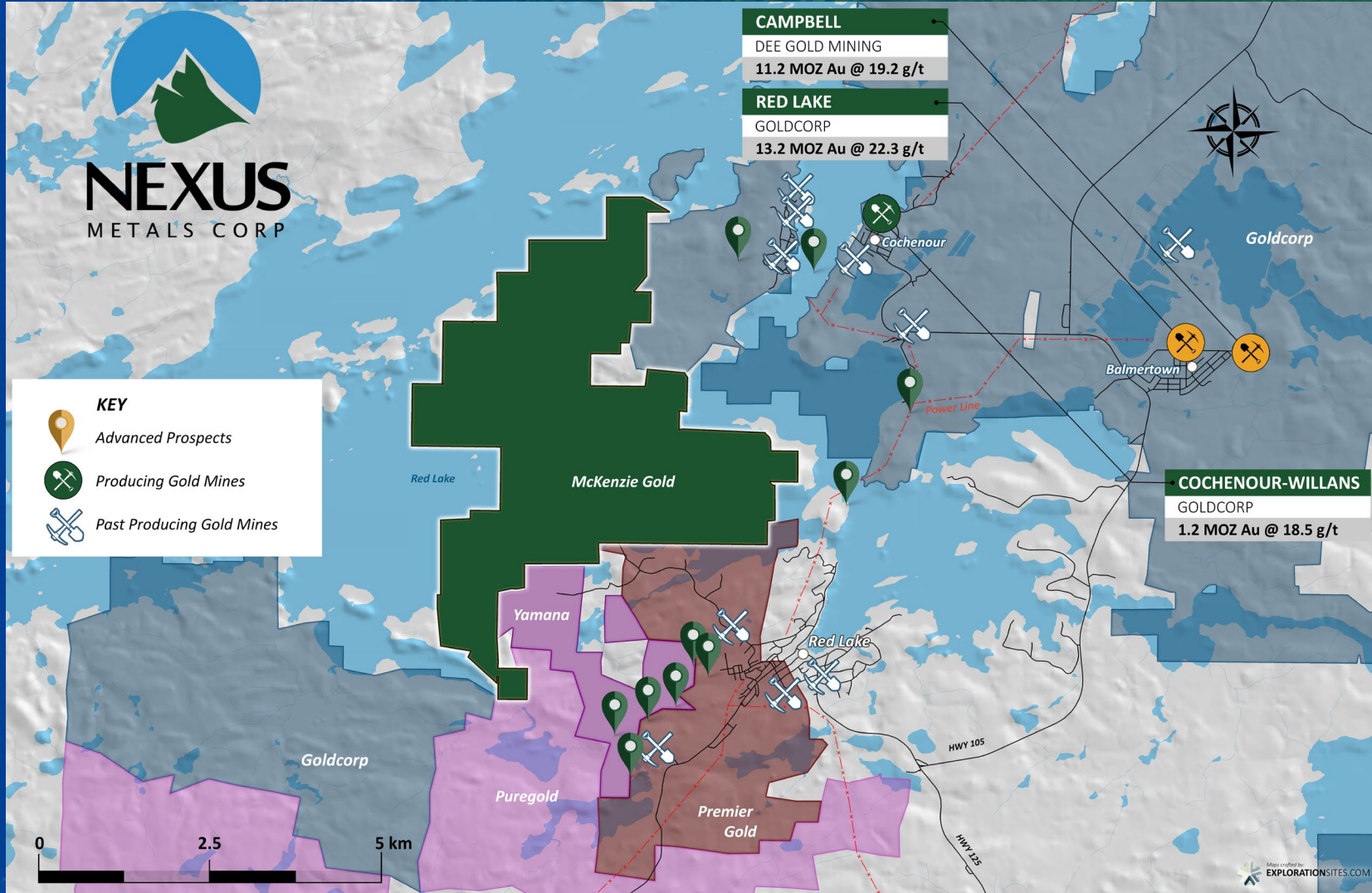


Diverse Portfolio of gold and energy metals project across Canada

- **Five 100% owned and controlled projects in three provinces**
- **Over 18,000 hectares of prospective ground, within premier mining districts**
- **Strong historical data and recent results**

PROJECTS

- McKenzie – Gold in Red Lake, Ontario
 - 1,398-ha proximal to deposits and historic production
 - Mineralized zone stretches 500m
 - Multiple positive drill programs
- New Pilot – Gold in the historic Bralorne Mining Camp, British Columbia
- Four Gold/Copper projects located in Newfoundland



McKenzie Gold Project

Located in the prolific gold producing center of Red Lake, ON

- **Nexus Gold significant McKenzie drill intercepts:**

- MK-21-018 intercepted **56m of 1.01 g/t Au (including 21.5m of 1.84 g/t Au, and 10m of 3.30 g/t Au)**

- **MK-21-018 also featured 37.6m of 2.78 g/t Au (including 24.7m of 4.05 g/t Au and 8m of 12.04 g/t Au)**

- MK-21-018 included high-grade intervals of **23.10 g/t Au over 1m** and **94.20 g/t Au over 1m**.
- The entire length of the hole averaged **.99 g/t Au over 198m**.

- MK-21-019 returned **136.5m of 1.25 g/t Au (including 44.9m of 3.00 g/t Au and 15.5m of 5.25 g/t Au)**

- MK-21-019 also featured **29.4m of 1.82 g/t Au (including 6m of 5.45 g/t Au)**
- MK-21-019 included high-grade intervals of **59.8 g/t Au over 1m**, **15.5 g/t Au over 1m** and **26.7 g/t Au over 1m**. The entire length of the hole averaged **.74 g/t Au over 283.4m, ending in mineralization**.

- **17 of the first 19 holes drilled at McKenzie returned gold intercepts of at least 1 g/t Au**



MK-21-018: 22m depth – 1m of 23.10 g/t Au



MK-21-018: 89m depth – 1m of 94.20 g/t Au

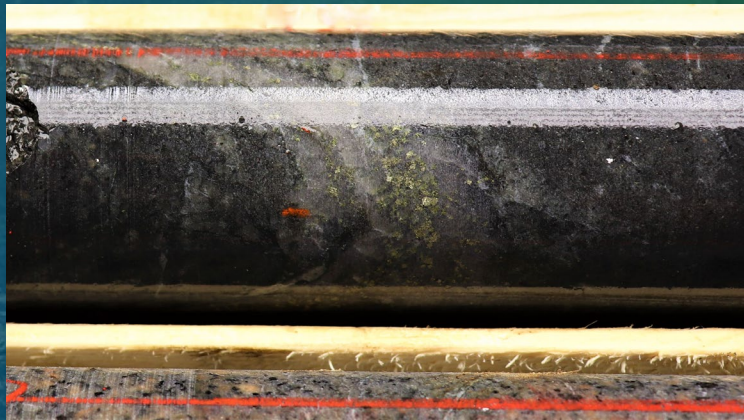
McKenzie Gold Project

Located in the
prolific gold
producing
center of Red
Lake, ON

- Initial drilling successfully replicated historical drill results. i.e., narrow, higher-grade intercepts, in several holes.
- Several lengthier, disseminated, near one-gram gold intercepts more closely resembles the type of mineralization encountered at the Hasaga Project, located 5km to the south-east.
- The deposits at Hasaga are estimated to host over one million ounces at just under a one-gram gold average*.
- This, coupled with the narrower high-grade intercepts, suggests that there is a strong potential for economic mineralization occurring in the St. Paul's Bay region of the McKenzie project.



MK-21-019 @ 181m VG-bearing white, milky QV, abundant coarse Py

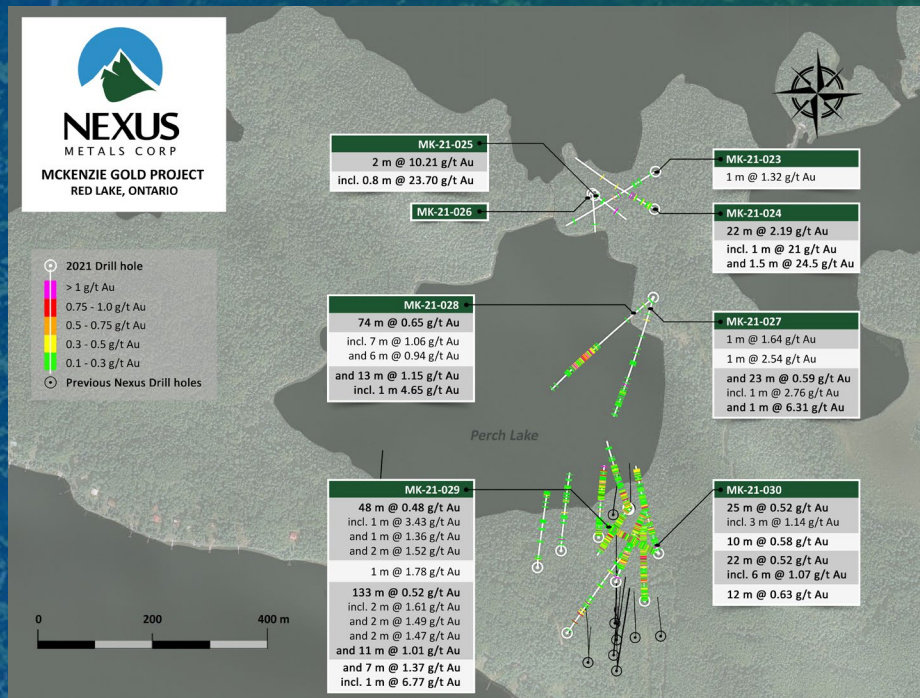


MK-21-018 @ 22.7m QV hosting 8-10 specks VG and abundant cubic Py

McKenzie Gold Project

Located in the prolific gold producing center of Red Lake, ON

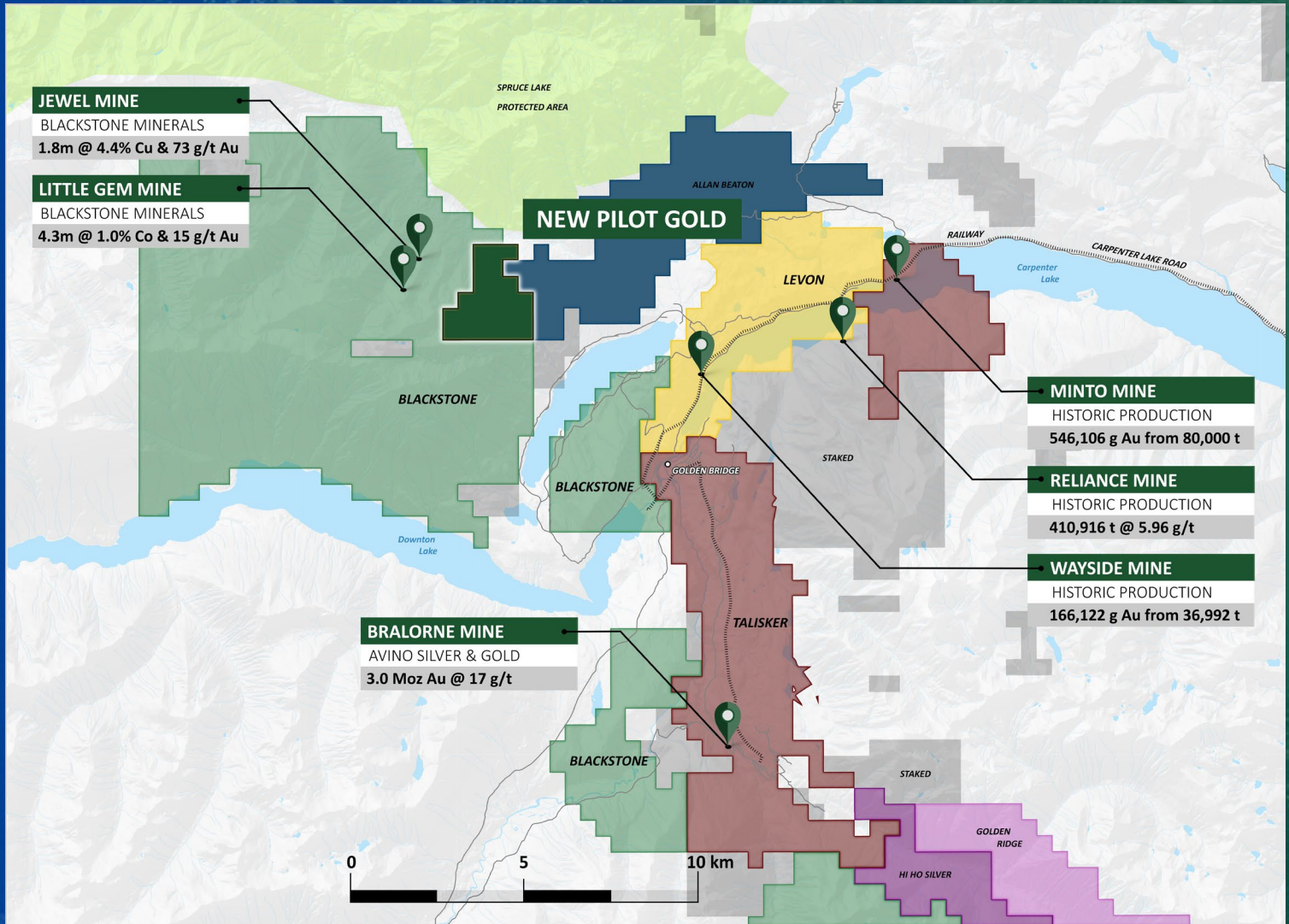
* 1.124 Moz @ 0.83 g/t, M&I, Premier Gold Mines Ltd, Hasaga Mineral Resource Estimate, Abderrazak Ladidi P.Geol, and Vincent Jourdain. Eng., Ph.D., from MRB & Associates



McKenzie Gold Project

Located in the prolific gold producing center of Red Lake, ON

- Drilling at McKenzie has resulted in the discovery of a well mineralized gold system, combining higher grade gold in quartz veins with lengthy, near 1-gram intercepts that permeate out into the intrusives.
- The vast majority of holes drilled so far have returned positive results, establishing almost 500 meters of strike length, that appears to continue in NE direction, across and north of Perch Lake.
- The Company will allocate a significant portion of capital to expanding the known mineralization and establishing a maiden resource.



New Pilot

Gold/Copper project located near historic production and deposits, in the Bralorne Gold Camp

NEWFOUNDLAND PROJECT LOCATOR

DORSET

GOLD PROJECT

HISTORICAL SAMPLE GRADES: 314 g/t Au

HAMMERDOWN GOLD MINE

MARITIME RESOURCES

M&I: 0.93Mt @ 10.6 g/t Au (316k oz)
Inf: 1.56Mt @ 7.5 g/t Au (377k oz)

BLACK RIDGE

GOLD & COPPER PROJECT

HISTORICAL SAMPLE GRADES: 15.8 g/t Au,
12.1% Cu, 143 g/t Ag

MOOSEHEAD

SOKOMAN MINERALS

24.9m @ 33.56 g/t Au
5.10m @ 124.20 g/t Au

POINT ROUSSE MINE

ANACONDA MINING

M&I: 0.12M oz
Inf: 0.08 M oz

MING MINE

RAMBLER METALS

M&I: 849 M lbs Cu, 0.14 M oz Au
Inf: 113 M lbs Cu, 0.04 M oz Au

GB

GOLD & COPPER PROJECT

SAMPLE GRADES: 4.2 g/t Au, 4.20% Cu

BAULINE

GOLD & COPPER PROJECT

SAMPLE GRADES: 2.89 g/t Au

NEWFOUNDLAND



Newfoundland Projects

Four gold/copper projects located in underexplored and geologically favourable terrain

Capital Structure

- It is anticipated that the proposed spinout ratio will result in approximately 45,000,000 shares outstanding in Nexus Metals Corp
- Nexus Metals will list on the CSE with approximately 65,000,000 shares outstanding

THANK YOU

For more information please contact:

Alex Klenman - CEO

604-970-4330

Email

aklenman@nexusgoldcorp.com