



NOTICE AND ACCESS NOTIFICATION TO SHAREHOLDERS

Nexus Metals Corp. (“**Nexus Metals**” or the “**Company**”) will use the notice and access process for delivery of the Circular to registered and non-objecting beneficial shareholders for its virtual Annual General Meeting of Shareholders (the “**Virtual Meeting**”). Nexus Metals will be conducting a Virtual Meeting. **Shareholders will not be able to attend the Virtual Meeting physically.**

At the Virtual Meeting, registered shareholders, non-registered (or beneficial) shareholders, and their duly appointed proxyholders will be able to participate, ask questions, and vote. Non-registered shareholders must carefully follow the procedures set out in the Management Information Circular (the “**Circular**”) in order to vote at the Virtual Meeting. Non-registered shareholders who do not follow the procedures set out in the Circular will nonetheless be able to attend the teleconference of the Virtual Meeting but will not be able to ask questions or vote.

This notification contains information on how to access the Circular electronically or obtain a paper copy, as well as information on voting your shares using the form of proxy or voting instruction form enclosed with this notification. Shareholders that have existing instructions on their account with their intermediary to receive a printed copy of the Circular or Nexus Metals’ year-end financial statements and management’s discussion and analysis will receive printed copies. The use of this technological alternative for delivery is more environmentally sustainable.

VIRTUAL MEETING

Meeting Date:	Thurs., September 21, 2023 at 11:00 am (PST)
Toll Free Dial-in Number:	+1 888-396-8049
Toll Dial-in Number:	+1 416-764-8646
Conference ID:	16701590

The record date for the Virtual Meeting is August 8, 2023. In addition to receiving the audited consolidated financial statements of the Company for the year ended January 31, 2022 and the auditor’s report on those statements, the following items of business are scheduled to be voted on at the Virtual Meeting:

1. setting the size of the board of directors of the Company at four;
2. electing the Company’s board of directors for the ensuing year;
3. appointing Shim & Associates LLP as auditor for the ensuing year and to authorize the directors to fix the auditor’s remuneration;
4. approving the Stock Option Plan of the Company; and
5. other items of business that may be properly brought before the Virtual Meeting.

For detailed information regarding each of the above matters, please refer to the section of the Circular titled “Business of the Virtual Meeting”. **Nexus Metals urges shareholders to review the Circular prior to voting.**

ACCESSING MEETING MATERIALS ONLINE

The Circular, as well as the Company’s audited annual financial statements and related management’s discussion and analysis for the year ended January 31, 2022 (the “**Meeting Materials**”) can be viewed online at Nexus Metals’ website at <https://nexusmetals.ca/annualmeeting2023/> or on SEDAR+ at www.sedarplus.ca under Nexus Metals’ profile.

REQUESTING PRINTED COPIES OF MEETING MATERIALS

Beneficial shareholders may request printed copies of the Meeting Materials to be sent by mail at no cost for up to one year from the date this Circular is filed on SEDAR+. Requests for printed materials may be made by calling toll-free in North America to 1-888-281-0816 or outside of North America to 1-604-558-1919. To receive a copy of the Meeting Materials in advance of the proxy deposit date and Virtual Meeting date, please allow at least ten business days in advance of the proxy deposit date and time set out in the accompanying proxy or voting information form.

VOTING PROCESS FOR REGISTERED HOLDERS

Registered shareholders will have received a form of proxy with this notification. You may vote online, by telephone, by fax or by mail. To vote online, go to www.investorvote.com and follow the instructions on the screen. You will need to enter your 15-digit control number. To vote by telephone, call toll free in North American 1-866-732-VOTE (8683). To vote by fax, complete the form of proxy and send to fax no. 1-866-249-7775. To vote by mail, complete the form of proxy and return it to:

Computershare Trust Company of Canada
Attention: Proxy Department
8th Floor, 100 University Avenue
Toronto, Ontario, M5J 2Y1

Please refer to your form of proxy or the Voting Information section within the Circular for more information.

The deadline for receiving executed forms of proxy or submitting your proxy is 11:00 am (PST) on September 19, 2023, or no later than 48 hours (excluding Saturdays, Sundays and holidays) before the time of any adjournment or postponement of the Virtual Meeting. Late proxies may be accepted or rejected by the Chairman of the Virtual Meeting, in his or her discretion, and the Chairman is under no obligation to accept or reject any particular late proxy.

VOTING PROCESS FOR NON-REGISTERED HOLDERS

Non-registered non-objecting beneficial shareholders will have received a voting instruction form or form of proxy signed by your intermediary. You should carefully follow the instructions of your intermediary, including those regarding when and where the completed proxy or voting instruction form is to be delivered or otherwise submitted. You may also refer to the Voting Information section within the Circular for more information. Non-registered (beneficial) shareholders who have not duly appointed themselves as proxyholder and other interested parties will be able to attend the Virtual Meeting but will not be able to vote or ask questions.

Shareholders with questions about notice and access can call the Company toll-free in North America at 1-888-281-0816 or outside of North America to 1-604-558-1919.

Dated at Vancouver, British Columbia this 14th day of August 2023.

By Order of the Board of Directors

/s/ "Alex Klenman"

Alex Klenman
President, CEO and Director